REBATE PROCESSING

AcuRebate Enhancement provides the ability to setup rebate programs by vendor for eligible items. AcuRebate provides the ability to define rebate programs to charge back vendors for rebates earned, credit all or specific customers for rebates earned or both.
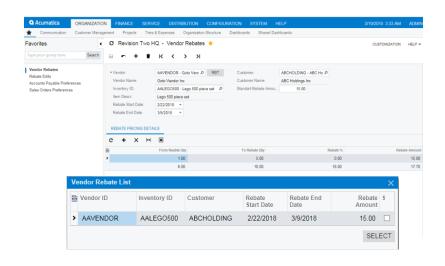
REBATE PROGRAMS ALLOW FOR SETTING UP

- **Eligible Vendors and Customers**. Rebate programs are setup to charge back vendors or credit customers or both.
- **Rebate Start and End Dates.** Rebate amounts are calculated only during the rebate eligibility date ranges entered.
- **Rebate Earned Amount.** Rebate amounts are entered for each program entered. Rebate amounts can also be entered based on quantity breaks.

REBATE AMOUNTS ARE CALCULATED DURING INVOICE RELEASE PROCESS

- **SO Invoice Release.** Rebate amounts are created for a non-stock item entered in the Accounts Payable Preference screen.

REBATE WORKSHEETS

- **Review and Modify Calculated Rebate Amount.** Rebates calculated can be modified prior to approving the rebate earned amount resulting in generation of the needed A/P Debit or A/R Credit Memo transactions based on settings.

KEY BENEFITS

GENERATION OF REBATE EARNED AMOUNTS

- Ability to define vendor rebate programs for eligible customers

- Automation of rebate calculation and transaction generation based on defined programs

- Entry of base and quantity based rebate amounts by item

REPORTING OF REBATE EARNED AMOUNTS

- Reporting of rebates earned by customer, item and vendor

REVIEW AND EDIT REBATE EARNED AMOUNTS

- Ability to review calculated rebate amounts

- Ability to modify rebate earned amount prior to generation of A/R Credit Memo transactions for earned rebates

REBATE PROCESING FEATURES AND CAPABILITIES

Rebate Eligibility Settings	Eligible item, customer and date ranges are entered for each vendor rebate program.
Base and Quantity Based Rebate Amounts	In addition to base rebate amount earned, rebate amounts can be entered based on quantity sold amounts.
Rebate Reporting	Rebate amounts can be reported by vendor, customer & item. The rebate audit report provides a detail listing of rebate earning transactions.
Review and Modify Rebate Earned Amount	Rebate Worksheet allows for editing rebate earned amount prior to generation of the A/R Credit Memo or A//P Debit Memo for Released invoices.

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution today.

STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device – including mobile
- Promote collaboration with all-inclusive user licensing

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

YOUR BUSINESS ACCELERATED

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows